Intermediary Self Build Mortgage Enquiry

Intermediary details							
Name	lame Date						
Firm name					J		
Email		Co	ntact number				
Applicant 1			Applicant 2				
Name			Name				
Age Expected retirement age			Age Expected retirement age				
Occupation			Occupation				
Length of service		_	Length of service				
Previous job if under 6 months			Previous job if under 6 months				
Employment status			Employment s	tatus			
employed self em	ployed		employed self employed				
Income employed			Income employed				
Basic income	£		Basic income		£		
Overtime/bonus/commission	Overtime/bonus/commission £			Overtime/bonus/commission £			
Other income (specify) £			Other income (specify)				
Income self employed (Ltd.co - net profit plus salary/salary + dividends)			Income self employed (Ltd.co - net profit plus salary/salary + dividends)				
Most recent £			Most recent £				
Previous year	evious year £			rear £			
Commitments			Commitments				
	Monthly payment	To be repaid?	Type (credit card, loan etc)	Balance	Monthly payment	To be repaid?	
	£	£		£	£	£	
£	£	£		£	£	£	
£	£	£		£	£	£	
£	£	£		£	£	£	
£	£	£		£	£	£	

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Monthly expenditure during the build complete (estimates) Nursery/School/University Fees	Household Number of adults in house	sehold		Number o	f children in household		
Council tax	Monthly expenditure during the build						
Insurances £	Nursery/School/University	Fees	£		Nursery/School/Unive	rsity Fees	£
Food & drink £ Food & drink £ Travel & transport £ Travel & transport £ Recreation £ Recreation £ Household bills (including mobiles/broadband/TV etc) £ Purchase (doesn't own the plot) Land value £ Plot size (we cannot lend on plots larger than 10 acres) Land value £ Total build costs £ Applicants level of own savings £ Total build costs £ Total build costs £ Applicants level of plot Lity based on final value £ Warranty/certificate received? yes no final value figure then 10 acres if yes, please specify provider/architect: After the build is complete will repayments be generated interest part & part interest-only Term (in years)	Council tax		£		Council tax		£
Travel & transport Recreation Recreation F Household bills (including mobiles/broadband/TV etc) F Enquiry details Purchase (doesn't own the plot) Courrent balance outstanding F Remortgage (already owns the plot) - current balance outstanding F Courrent plot Land value F Plot size (we cannot lend on plots larger than 10 acres) Loan amount F Applicants level of own savings F Estimated final value F Current value/purchase price F Current value/purchase price F Current value/purchase price F After the build is complete will repayments be Capital & interest Part & part & part interest-only Term (in years)	Insurances		£		Insurances		£
Recreation	Food & drink		£		Food & drink		£
Household bills (including mobiles/broadband/TV etc) Enquiry details Purchase (doesn't mobiles/broadband/TV etc) Enduiry details Purchase (doesn't mobiles/broadband/TV etc) Enduiry details Purchase (doesn't mobiles/broadband/TV etc) Enduiry details Enquiry details Enduiry det	Travel & transport		£		Travel & transport		£
Enquiry details Purchase (doesn't own the plot) Plot size (we cannot lend on plots larger than 10 acres)	Recreation		£		Recreation		£
Purchase (doesn't own the plot) Land value £ Plot size (we cannot lend on plots larger than 10 acres) Loan amount £ Applicants level of own savings £ Estimated final value £ Total build costs £ LTV based on final value Location of plot Current value/purchase price £ Initial release amount £ Warranty/certificate received? yes no lf yes, please specify provider/architect: After the build is complete will repayments be capital & interest part & part interest-only Term (in years)		c)	£				£
Loan amount £ Applicants level of own savings £ Estimated final value £ Total build costs £ LTV based on final value Current value/purchase price £ Initial release amount £ Warranty/certificate received? yes no If yes, please specify provider/architect: After the build is complete will repayments be capital & interest part interest-only Term (in years)	Purchase (doesn't Remortgage (already owns the plot) - current balance outstanding £						
Estimated final value £ Total build costs £ LTV based on final value	Land value	£	_	Plot size (we c	annot lend on plots larg	er than 10 acres)	
LTV based on final value Current value/purchase price £ Initial release amount £ Warranty/certificate received?	Loan amount	£	£ Applica		cants level of own savings		£
Current value/purchase price £ Initial release amount £ Warranty/certificate received? yes no If yes, please specify provider/architect: After the build is complete will repayments be capital & interest part interest-only Term (in years)	Estimated final value	£	Total bu		ild costs		£
Initial release amount £ Warranty/certificate received? yes no If yes, please specify provider/architect: After the build is complete will repayments be capital & interest part interest-only Term (in years)	LTV based on final value	Location		Location of pl	of plot		
If yes, please specify provider/architect: After the build is complete will repayments be capital & interest part & part interest-only Term (in years)		Current value/purchase price £					
After the build is complete will repayments be capital & interest part & part interest-only Term (in years)	Initial release amount	£		Warranty/certificate received? yes no			no
Term (in years)				If yes, please s	specify provider/archited	ot:	
· · · · · · · · · · · · · · · · · · ·	After the build is complete	e will repayments be	е	capital 8	interest p	eart & part	interest-only
Construction type – please give as much detail as possible	Term (in years)						
	Construction type – please	e give as much deta	ail as possib	ole			

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Will there be mortgage or rent payments during the build?	yes - per month £	no
Do applicants have sufficient savings (minus funds being allocated for the self build project) to cover two years' worth of mortgage or rent payments?		
(If not the amount will be treated as a monthly commitment when calculating affor	yes no rdability during the build)	
If the property is partially built please give the current build stage		_
it the property is partially built please give the current build stage		
Does either applicant have any adverse credit history? Please give details		
Is the planning permission	outline	full
Will mare than one property he built on the development site (e.g. plat 1 of 4)?	U voe add dataila balaw	□ no
Will more than one property be built on the development site (e.g. plot 1 of 4)?	yes – add details below	no
	P. J. Id. Col.	
If the property has shared access, please advise of the relationship between the ap will be shared with	oplicant and the owner of the property access	
Please provide any further relevant details of the self build project		
Thouse provide any ration relevant details of the sent band project		
Security will be required for any loan.		
Suffolk	Suffolk Building Society, Freehold House, Ransomes Europark, Ipswich	
Building Society Intermediaries	bdt@suffolkbuild	0330 123 1073 lingsociety.co.ul

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