

Product switch/contract variation ESIS request.

1. Intermediary details

Intermediary name

Firm name

FCA number

Phone number

Email address

2. Customer details

Customer name/s

Customer address/s

SBS account number:

Service level

Advised

Execution only

Required changes:

Product switch

Repayment type switch

Term change

Product code:

Product description:

Repayment type
(if a change is required):

Term
(if a change is required):

Product switch fee (if applicable):

For a contract variation of term or repayment type – a £40 fee is payable upfront.

Paid

Added

3. Client fee payable to broker

Amount

When paid?

Refundable?

Are any of the broker fees refundable?
(if yes, please provide details):

Suffolk

Building

Society

Intermediaries

4. Third Party Authorisation

Declaration to provide intermediary access

I/we the account holder/s authorise Suffolk Building Society to communicate with the above intermediary on my/our behalf, in respect of the above mortgage account. I/we the account holder/s and I the named intermediary confirm we understand the following:

- This authority will allow the Society to discuss the named mortgage account with the above-named intermediary, even if the account holder is not present.
- This authority will not allow the intermediary to make any payments to the mortgage account for or on behalf of the account holder.
- This authority will not allow the intermediary to make any changes to the mortgage account or property title.
- This authority will expire on completion of the requested account variation.

| | | |
|-------------------------------|----------------------|----------------------|
| Customer signature(s) & date | <input type="text"/> | <input type="text"/> |
| Customer signature(s) & date | <input type="text"/> | <input type="text"/> |
| Customer signature(s) & date | <input type="text"/> | <input type="text"/> |
| Customer signature(s) & date | <input type="text"/> | <input type="text"/> |
| Intermediary signature & date | <input type="text"/> | <input type="text"/> |

Completed forms can be returned to mortgages@suffolkbuildingsociety.co.uk

DATA PROTECTION

Information which you provide to Suffolk Building Society or which is obtained by us through our dealings with you may be held on our computers and in other ways and used by us to administer your application, for statistical analysis, for debt collection and fraud prevention. For further information on how your personal information is used, please see our Privacy Notice at www.suffolkbuildingsociety.co.uk/privacynotice

Suffolk

Building Society Intermediaries

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